

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF NOTEHOLDERS ARE IN ANY DOUBT AS TO THE ACTION THEY SHOULD TAKE, THEY SHOULD SEEK THEIR OWN FINANCIAL AND LEGAL ADVICE, INCLUDING AS TO ANY TAX CONSEQUENCES, IMMEDIATELY FROM THEIR STOCKBROKER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL OR LEGAL ADVISERS.

HSBC Bank USA, National Association, as Trustee
(the "**Trustee**")

Notice of Establishment of Deadline for Proofs of Claim

NOTICE IS HEREBY GIVEN to the holders (the "**Noteholders**") of the Notes (the "**Notes**") issued by Pacific International Finance Limited (the "**Issuer**") listed on Schedule A.

The Trustee notified the Noteholders on 4 June 2009, in a Notice of Motion to Establish a Deadline for Proofs of Claim, that Lehman Brothers Holdings Inc. ("**LBHI**") and its affiliated debtors (collectively, the "**Debtors**") filed a motion for the establishment of the deadline for filing proofs of claim (each, a "**Proof of Claim**"). Pursuant to an order (the "**Bar Date Order**") dated 2 July 2009, the United States Bankruptcy Court for the Southern District of New York established 22 September 2009 at 5:00 p.m. (prevailing Eastern Time) as the deadline by which claims against LBHI and any of the other Debtors must be filed (the "**Bar Date**"). This Bar Date relates only to LBHI and the other entities that are Debtors in the US chapter 11 cases. Any claimant filing a claim against a Debtor based on amounts owed pursuant to nonpayment of debt instruments issued or guaranteed by the Debtors which serve as collateral for the Notes must file a proof of claim on or before 2 November 2009 at 5:00 p.m. (prevailing Eastern Time).

Either the Issuer or the Trustee will file Proofs of Claim with respect to nonpayment of debt instruments issued or guaranteed by the Debtors which serve as collateral for the Notes.

Either the Issuer or the Trustee intends to file Proofs of Claim based solely on the Debtors' contractual obligations relating to the collateral and guarantees. Such Proofs of Claim for the foregoing claims shall be filed absent indemnity from the Noteholders. The Trustee takes no responsibility for filing any Proofs of Claim unrelated to such contractual obligations. Noteholders who wish to assert any other claims, including without limitation, claims arising out of or relating to the purchase, sale, issuance, or distribution of the Notes or claims unrelated to the Notes, are responsible for making such separate filings as they deem appropriate or must properly direct and sufficiently indemnify the Trustee to make any such appropriate claim.

A copy of the Bar Date Order as well as other up-to-date information with regard to court activity of the Debtors can be found at www.lehman-docket.com. Noteholders who have any questions for the Trustee are invited to contact the representative of the Trustee by email at lbnyinquiries@us.hsbc.com.

This Notice is given by
HSBC Bank USA, National Association, as
Trustee
Dated: 28 August, 2009

Schedule A

The Series of Notes

<u>Issuer</u>	<u>Series</u>	<u>ISIN</u>
Pacific International Finance Limited	Series 5	XS0170735160
Pacific International Finance Limited	Series 6	XS0175992246
Pacific International Finance Limited	Series 7A	XS0180628108
Pacific International Finance Limited	Series 7B	XS0180628017